



110022015000910



SECURITIES AND EXCHANGE COMMISSION

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Receipt Date and Time : October 02, 2015 02:12:29 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. AS94008678
Company Name WATERFRONT PHILS. INC.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 110022015000910
Document Type GENERAL INFORMATION SHEET
Document Code GIS
Period Covered September 12, 2015
No. of Days Late 0
Department CED/CFD/CRMD/MRD
Remarks W/SECRETARY CERT.,

R 10/2/15
ROSEHELLE V. TAMPUCAO

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2015
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: WATERFRONT PHILIPPINES INCORPORATED	DATE REGISTERED: 23-Sep-94
BUSINESS/TRADE NAME: WATERFRONT PHILIPPINES INCORPORATED	FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: AS094-8678	CORPORATE TAX IDENTIFICATION NUMBER (TIN) D80-003-978-254-NV
DATE OF ANNUAL MEETING PER BY-LAWS: last day of September of each year	WEBSITE/URL ADDRESS: www.waterfronthotel.com
ACTUAL DATE OF ANNUAL MEETING: 12-Sep-15	E-MAIL ADDRESS: r.wasawas@waterfronthotels.net
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 1 Waterfront Drive, Off Salinas Drive, Lahug, Cebu City	FAX NUMBER: 559-0130
COMPLETE BUSINESS ADDRESS: No. 1 Waterfront Drive, Off Salinas Drive, Lahug, Cebu City	TELEPHONE NUMBER(S): 559-0888 loc 811
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: R. G. Manabat & Co.	SEC ACCREDITATION NUMBER (if applicable): 0047-AR-1
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To carry on the business of an investment holding company and for that purpose either in the name of the said corporation or in the name of any other corporation in which it shall have an equity interest XXX	INDUSTRY CLASSIFICATION: Financial Holding (Hotel Operation)
	GEOGRAPHICAL CODE: 6000

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
WELLEX GROUP INC.	AS 940011665	35F One Corporate Centre, Meralco Ave., cor Julia Vargas Ave., Ortigas, Pasig City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
WATERFRONT CEBU CITY HOTEL INC.	AS094-008677	NO.1 OFF Salinas Drive, Lahug Cebu City
WATERFRONT MACTAN CASINO HOTEL INC.	AS094-008676	No.1 Airport Road, Lapu-Lapu City
DAVAO INSULAR HOTEL CO., INC.	15688	KM 800 Lanang, Davao City
ACESITE (PHILS.) HOTEL CORPORATION	7199	United Nations Ave., Ermita, Manila
WATERFRONT MANAGEMENT CORPORATION	CS200307745	2090 Roxas Boulevard, Malate, Manila

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **WATERFRONT PHILIPPINES INCORPORATED**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
	<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>
	<p>8. <input type="checkbox"/> None of the above</p> <p style="text-align: center;">Describe nature of business: Financial Holding (Hotel Operation)</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: WATERFRONT PHILIPPINES, INCORPORATED

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	5,000,000,000	1.00	5,000,000,000.00
TOTAL		5,000,000,000	TOTAL P	5,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Annex "A"		Common	2,127,107,253		1.00	2,127,107,253.00	85.1186%
TOTAL			2,127,107,253	TOTAL	TOTAL P	2,127,107,253.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
BVI	1	Common	180,230,000		1.00	180,230,000.00	7.21%
Chinese	4	Common	50,800		1.00	50,800.00	0.0020%
Cayman	1	Common	135,010,000		1.00	135,010,000.00	5.40%
Annex "A"		Common	56,593,700		1.00	56,593,700.00	2.26%
Percentage of Foreign Equity :			TOTAL	371,884,500	TOTAL P	371,884,500.00	
TOTAL SUBSCRIBED						P	2,498,991,753.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
		Common	2,127,107,253	1.00	2,127,107,253.00	85.1186%	
TOTAL			2,127,107,253	TOTAL P	2,127,107,253.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
BVI	1	Common	180,230,000	1.00	180,230,000.00	7.21%	
Chinese	4	Common	50,800	1.00	50,800.00	0.0020%	
Cayman	1	Common	135,010,000	1.00	135,010,000.00	5.40%	
Annex "A"	15	Common	56,593,700	1.00	56,593,700.00	2.26%	
TOTAL			371,884,500	TOTAL P	371,884,500.00		
TOTAL PAID-UP					P	2,498,991,753.00	100%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: WATERFRONT PHILIPPINES, INCORPORATED							
DIRECTORS / OFFICERS							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. RENATO B. MAGADIA - Filipino 5 Amorsolo St., Corinthian Gardens, Quezon City	N	C	M	Y	Chairman	C/M	100-942-390 Filipino
2. KENNETH T. GATCHALIAN - Filipino 35F One Corporate Centre, Julia Vargas St., Ortigas, Pasig City	N	M	M	Y	President	C/M	167-406-526 Filipino
3. LAMBERTO B. MERCADO JR. - Filipino 48F. Manalo St., Cubao, Quezon City	N	M	M	Y		N/M	127-640-176 Filipino
4. ELVIRA A. TING - Filipino 5 Dahlia St., Malabon City	N	M	F	Y	Treasurer		117-922-153 Filipino
5. DEE HUA T. GATCHALIAN - Filipino 35F One Corporate Centre, Julia Vargas St., Ortigas, Pasig City	N	M	F	Y		A/M	117-922-138 Filipino
6. ARTHUR M. LOPEZ - Filipino Ritz Tower, Makati City	N	I	M	Y		A/C, N/C & C/C	181-980-515 Filipino
7. RENO I. MAGADIA - Filipino Unit 2002, Antel 2000, 121 Valero Salcedo Village, Makati City	N	M	M	Y			165-603-376 Filipino
8. SERGIO R. ORTIZ-LUIS JR. - Filipino 19/F Salcedo Towers, H.V. dela Costa St., Makati City	N	I	M	Y		A/M	107-846-762 Filipino
9. RUBEN D. TORRES - Filipino Suite 1704 Sunsetview Tower, Roxas Blvd, Manila	N	I	M	Y		N/M	135-071-068 Filipino
10. ARTHUR R. PONSARAN - Filipino 5 Aurelio St., BF Resorts, Las Pinas City	N		M	Y	Corporate Secretary/ CIO		127-640-176 Filipino
11. PRECILLA O. TORIANO - Filipino No. 1 Waterfront Drive, Off Salinas Drive, Lahug, Cebu City	N		F	N	Compliance Officer		120-452-778 Filipino
12. ARSENIO A. ALFILER - Filipino 3104 Antel Global Corporation, Julia Vargas, Ortigas, Pasig City	N		M	N	Asst. Corporate Secretary		108-160-743 Filipino
13. RICHARD I. RICARDO - Filipino 35F One Corporate Centre, Julia Vargas St., Ortigas, Pasig City	N		M	N	Corporate Affairs Officer		140-857-860 Filipino
14. ***NOTHING FOLLOWS***							
15.							

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: WATERFRONT PHILIPPINES, INCORPORATED

TOTAL NUMBER OF STOCKHOLDERS: 469 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: 8,933,869,364

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. The Wellex Group Inc./Filipino Filipino 35F One Corporate Centre, Julia Vargas St., Ortigas, Pasig City		1,143,466,800	1,143,466,800.00	45.76	1,143,466,800.00	004-740-001-000
	TOTAL	1,143,466,800	1,143,466,800.00			
2. PCD Nominee Corporation (Filipino) Filipino Ground Floor MKSE Building Ayala Ave. Makati		582,280,174	582,280,174.00	22.01	582,280,174.00	004-774-849-000
	TOTAL	582,280,174	582,280,174.00			
3. Silver Green Investment LTD British Virgin Island 2503 Bank of America Tower Hard Court Road Central Hongkong		180,230,000	180,230,000.00	7.21	180,230,000.00	004-774-849-000
	TOTAL	180,230,000	180,230,000.00			
4. Chesa Holdings, Inc. Filipino 401 Joy Bldg. #6 Joy Street, Grace Village Barangay Balingasa, Q.C.		175,924,000	175,924,000.00	7.04	175,924,000.00	215-735-394-000
	TOTAL	175,924,000	175,924,000.00			
5. Tybalt Investment LTD British West Indies (Cayman) 4th P.O. Box 2804 George Grand Cayman British, West Indies		135,010,000	135,010,000.00	5.40	135,010,000.00	
	TOTAL	135,010,000	135,010,000.00			
6. Pacific Wide Realty Development Co Filipino Ground Floor MSKE Building Ayala Ave., Makati Unit 401 JOY Bldg. No. 6 Joy St., Grace Village Brgy., Balingasa		36,445,000	36,445,000.00	1.46	36,445,000.00	002-646-682-000
	TOTAL	36,445,000	36,445,000.00			
7. Kenneth T. Gatchalian Filipino 35F One Corporate Centre, Julia Vargas St., Ortigas, Pasig City		30,000,100	30,000,100.00	1.20	30,000,100.00	167-406-526-000
	TOTAL	30,000,100	30,000,100.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			2,283,356,074.00		2,283,356,074.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: WATERFRONT PHILIPPINES, INCORPORATED						
TOTAL NUMBER OF STOCKHOLDERS: 469				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		
TOTAL ASSETS BASED ON LATEST AUDITED FS: 8,933,869,364						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Rexlon T. Gatchalian 22F CITIBANK TOWERS, Paseo de Roxas, Makati City		30,000,000	30,000,000.00	1.20	30,000,000.00	216-509-340-000
	TOTAL					
9. Weslie T. Gatchalian 22F CITIBANK TOWERS, Paseo de Roxas, Makati City		30,000,000	30,000,000.00	1.20	30,000,000.00	235-807-295-000
	TOTAL					
10. PCD Nominee Corp (Non- Filipino) Ground Floor MSKE Building Ayala Ave., Makati		28,266,100	28,266,100.00	1.13	28,266,100.00	004-774-849-000
	TOTAL					
11. Forum Holdings Corporation Unit 401 JOY Bldg. No. 6 Joy Unit 401 JOY Bldg. No. 6 Joy St., Grace Village Brgy., Balingasa		20,626,000	20,626,000.00	0.83	20,626,000.00	002-646-691-000
	TOTAL					
12. Primary Structures Corporation V. Rama Avenue, Cebu City		16,212,500	16,212,500.00	0.65	16,212,500.00	000-309-963-000
	TOTAL					
13. Pacific Rehouse Corporation 35/F One Corporate Center, Dona Julia Vargas, Pasig City		15,598,900	15,598,900.00	0.62	15,598,900.00	002-646-682-000
	TOTAL					
14. Rexlon T. Gatchalian 22F CITIBANK TOWERS, Paseo de Roxas, Makati City		14,740,000	14,740,000.00	0.60	14,740,000.00	216-509-340-000
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			155,443,500.00		155,443,500.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: WATERFRONT PHILIPPINES, INCORPORATED						
TOTAL NUMBER OF STOCKHOLDERS: 469			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FS: 8,933,869,364						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. Metro Alliance Holdings & Equities Inc. 22/F Citibank Towers, Paseo de Roxas, Makati City		14,370,000	14,370,000.00	0.58	14,370,000.00	000-130-411-000
	TOTAL	14,370,000	14,370,000.00			
16. MIZPAH Holdings, Inc. Unit 401 Joy Bldg., No. 6 Joy St. Grace Village Brgy., Balingasa		10,489,200	10,489,200.00	0.42	10,489,200.00	206-176-422-000
	TOTAL	10,489,200	10,489,200.00			
17. Elvira A. Ting #5 Dahlia St., Malabon City		10,000,009	10,000,009.00	0.40	10,000,009.00	117-922-153-000
	TOTAL	10,000,009	10,000,009.00			
18. Catalina Roxas Melendres 73 Swallow Drive., Greenmeadows Subd., Quezon City		6,246,000	6,246,000.00	0.25	6,246,000.00	202-311-523-000
	TOTAL	6,246,000	6,246,000.00			
19. Manuel H Osmeña Oikonomos Intl Res. Corp. Hilton Cebu Resort & Twoers, Punta Engano		1,400,000	1,400,000.00	0.06	1,400,000.00	100-071-962-000
	TOTAL	1,400,000	1,400,000.00			
20. Rolando M. Lim Filipino RM. 204, Danaque Bldg., Osmeña Blvd., Cebu City		1,142,500	1,142,500.00	0.05	1,142,500.00	
	TOTAL	1,142,500	1,142,500.00			
21. OTHERS SEE ANNEX "A"			16,377,749.00		60,025,458.00	
	TOTAL		16,377,749.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			60,025,458.00		2,498,825,032.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME: WATERFRONT PHILIPPINES, INCORPORATED			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS		None	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		None	
1.3 LOANS/ CREDITS/ ADVANCES		None	
1.4 GOVERNMENT TREASURY BILLS		None	
1.5 OTHERS		None	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
None	None		
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	none		
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR :None			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: None			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH		none	
5.2 STOCK		none	
5.3 PROPERTY		none	
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: None			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Permit to sell & registration of SEC	na	na
DATE ISSUED:	22-Apr-96	na	na
DATE STARTED OPERATIONS:	23-Sep-94	na	na
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 160, 000.00	TOTAL NO. OF OFFICERS 13	TOTAL NO. OF RANK & FILE EMPLOYEES 2	TOTAL MANPOWER COMPLEMENT 15

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ARTHUR R. PONSARAN**, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF **OCT 02 2015** IN PASIG CITY.

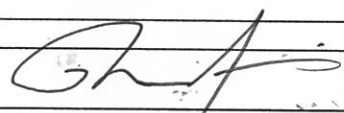

(SIGNATURE)

QUEZON CITY

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON **OCT 02 2015**, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY TIN 127-640-176 ISSUED BY THE BUREAU OF INTERNAL REVENUE.

DOC. NO: 276
PAGE NO: 48
BOOK NO: CU
SERIES OF: 708

NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____



ATTY. RAMON L. CARPIO
NOTARY PUBLIC
NP-189(2015-2016) Commission Expires December 31, 2016
Roll of Attorney's No. 22172
IBP OR 978729; 12/12/14, Pasig City
PTR No. 0350443, 1/6/15, Pasig City
TIN 106-918-897
MCLE IV-Compliance No. 000630, 6/19/13
Rm. 326 Doña Consolacion Bldg. Cubao, Quezon City

SECRETARY'S CERTIFICATE

I, **ARTHUR. PONSARAN**, of legal age, Filipino and with office address at Unit 3104 antel Global Corporate Center, Julia Vargas Avenue, Pasig City, after having been duly sworn to in accordance with law, do hereby depose and states that:

1. I am the elected and incumbent Corporate Secretary of **WATERFRONT PHILIPPINES INCORPORATED** (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines;
2. On behalf of the Corporation, I hereby undertake to submit the missing/lacking Bureau of Internal Revenue Tax Identification Numbers (BIR-TIN) of stockholders of the Corporation;
3. In am executing this Certification of undertaking in compliance with the filing of the General Information Sheet and in accordance with the rules and regulations of the Securities and Exchange Commission.

IN WITNESS WHEREOF, I have hereunto set my hand this OCT 02 2015, 2015 in the City of Pasig.

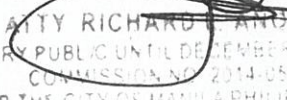

ARTHUR R. PONSARAN
Corporate Secretary

REPUBLIC OF THE PHILIPPINES)
) S.S.

MANILA

SUBSCRIBED AND SWORN to before me this OCT 02 2015 day of MANILA, in the City of Pasig, affiant, exhibiting to me his competent evidence of identity TIN no. 127-640-176 issued by the Bureau of Internal Revenue.

Doc. No. 754
Page No. 72
Book No. 183
Series of 2015


ATTY RICHARD F. ANDUIN
NOTARY PUBLIC UNTIL DECEMBER 31, 2015
COMMISSION NO. 2014-059
FOR THE CITY OF MANILA, PHILIPPINES
IBP LIFETIME NO. 65179-02-25-05/MLA
PRR NO. 382912-010515/MLA
MCLE COMPLIANT NO. 13085018/16/14
RODOLFO ANDUIN AND ASSOCIATES LAW OFFICE
2/F YVEA OF MANILA BLDG
350 ANTONIO VILLEGAS ST
ERMITA MANILA TEL 575-05-86
EMAIL: ADD atty.richardanduin@yahoo.com